

# **HELICOPTER LIFT OPERATIONS SAFETY BRIEF CHECKLIST**

PRIOR TO BEGINNING ANY HELICOPTER OPERATION A THOROUGH SAFETY BRIEF
WILL BE CONDUCTED UTILIZING THE FOLLOW CHECKLIST: Carmel valley
□ SAFETY BRIEF SIGN IN P6E
$\square \text{ GHI CREW INTRODUCTION }                                   $
☐ GHI CREW INTRODUCTION ☐ IS A TRANSLATOR REQUIRED  NON - CAP
WORK STOP AUTHORITY (1)60 CLI 3200MPY
□ DESIGNATE A 911 CALLER HEC
☐ IDENTIFY CLOSEST EMERGENCY MEDICAL SERVICES
☐ CREW FATIGUE AND HYDRATION
☐ HELICOPTER LIFT LIMITATIONS
☐ HAZMAT WILL OR WILL NOT BE CARRIED ON THE HOOK
□ NON GHI EMPLOYEES WILL NOT APPROACH HELICOPTER WITH ROTORS ENGAGED
☐ HELICOPTER HAZARD AREA (TAIL/MAIN ROTOR)
☐ EFFECT OF ROTOR DOWN WASH ON LOAD
DUST MASK: BURN AREA, DUST, POLLEN EXPOSURE
☐ HELICOPTER DOOR REMOVAL AND FIRE EXTINGUISHER LOCATION
☐ PPE REQUIREMENTS (GLOVES, EYE PROTECTION, HARD HAT WITH CHIN STRAP
☐ PILOT/GROUND CREW COMMUNICATIONS/ LOST COMMUNICATIONS
PROCEDURES
☐ POTENTIAL STATIC CHARGE CAUSED BY HELICOPTER
☐ SITE PLAN /FLIGHT PATH
☐ FALL, PINCH, CRUSH DANGER POINTS
☐ RIGGING OPERATIONS CONNECTING AND DISCONNECTING CRANE HOOK AND
SPREADER BAR HOOK
☐ PROPER SECURING OF EQUIPMENT / TOOLS IN SUPER SACK AND ON LONG LINE
☐ STREET CLOSURE / EVACUATION USE DIAGRAM TO ENSURE ALL HOMES ARE
CLEAR
□ NO CELL PHONES OR CAMERA USED BY GROUND CREW



## HELICOPTER HEC OPERATIONS SAFETY BRIEF CHECKLIST

PRIOR TO BEGINNING ANY HELICOPTER HEC OPERATIONS A THOROUGH SAFETY BRIEF WILL BE CONDUCTED UTILIZING THE FOLLOW CHECKLIST THIS DOES NOT SUPERSEDE INITIAL HEC TRAINING REQUIREMENTS

☐ CONDUCT STANDARD HELICOPTER LIFT SAFETY BRIEF PRIOR TO HEC SAFETY BRIEF
☐ HEC SAFETY BRIEF SIGN IN
☐ INITIAL HEC TRAINING VERIFIED ISSUE STICKER DISPLAYED ON HELMET
□ WORK STOP AUTHORITY
☐ PPE REQUIREMENTS (HELMETS, EYEWEAR, GLOVES AND FOOTWEAR)
☐ HARNESS, FITMENT, CONDITION AND LOAD LIMIT
☐ PROPER USE OF ATTACHMENT EQUIPMENT (CARABINERS)
□ BUDDY /SELF CHECK
☐ COMMUNICATIONS REQUIREMENTS VIA RADIO OR HEAD AND HAND SIGNALS (RADIO WILL BE TETHERED OR SECURED)
☐ NO EQUIPMENT WILL BE TRANSPORTED DURING HEC
☐ HEC SHORT HAUL OPERATIONS PLAN, DAILY MISSION
□ INSERTION POINT AND AREA HAZARDS
☐ HEC ATTACH ZONE AND WAITING AREA
☐ EMERGENCY PROCEDURES; ENGINE FAILURE, TR FAILURE, HOOK FAILURE, LINE ENTANGLEMENT)
TI NO CELL PHONE OR CAMERA LISED DURING HEC



Non-compliance with established procedures may result in your removal from the mission

Pilot:									
Support (	Support Crew:  Location:								
Location:									
Mission:									
Aircraft:									
Note: By sig	ning this document you acknowledge for insuring all loose items are secu	ge you understood all items brief	ed to you and that you are						
DATE	PRINT NAME	SIGNATURE	COMPANY						

## Tailboard Briefing Guide Updated: January 17, 2019

AIRCRAFT	ENVIRONMENT	EXTERNAL LOAD
Approach and departure Main/tail rotor hazards Safe cargo loading/ unloading Loose articles: - Aircraft & LZ Hearing protection Door/seatbelt operation Headset/helmet/intercom Air-sickness In-flight emergencies Establish who will call 911  Location of:     First aid/survival kit     Fire extinguisher     Fuel and battery shut off procedure     Radios, ELT, SAT Phone Fueling Operations: - Duties & Safety Issues	Weather conditions   Wind direction   Fuel   Gross weight   Terrain   Landing zone hazards   Density altitude   Noise abatement   Congested area plan   Traffic/crowd control   Traffic/crowd control   Weather the condition of	Ground crew PPE Long Line & Rigging Equipment Inspection Communication: Use of headset for lineman communicating with pilot Head/Hand Signals Pole set procedures: Brief how pole will be secured: 1) Taglines 2) Pikes 3) fill dirt Steps on pole Remote hook operations Ground crew hook up procedures Static discharge Emergency flyaway procedures Long line clearance (6'- 25'- 150% rule) No person under load Ground crew safety zone Pole removal with potential snag issues must be discussed Nylon straps (wood vs. glass) Load ratings (7:1 minimum) Dry Run/Play by play pole set Procedures Induced Voltage from: - Adjacent circuits, Underbuild, Parallel circuits etc. In case of Non-Company ground crew: Rigging procedures must be briefed No cell phone/camera use during external loads Essential crew only

## 20-02961 Request Summary



Requestor LAN ID

Ken J Garcia kjg9 Request Date Work Type 12/14/2020 Lift Work

Phone Cell

(831) 633-6926 (831) 206-0865 Electric Transmission Lift Work Type For Contractor Cargo No

LOB

Line

Vendor

**Guardian Helicopters** 

Work Dates 08/14/2021 UH-1H

Approver Foreman

Scope of Work

Supervisor Kristopher Jay Banzon (kjbs)

KJBS@pge.com (P) (831) 633-6926 (C) (707) 835-4153 (C) (831) 206-0865

an Ken J Garcia (kjg9)

Ken J Garcia (kjg9)

MONTEREY COUNTY LAURELES-OTTER 60 KV

CAP- NIL

**DISPATCH NOTIFICATIONS- NIL** 

USFS/NATIONAL PARK TERRITORY- NIL

APPROVAL RECEIVED- NIL

SCOPE- SETTING ONE POLE AT INACCESSIBLE LOCATION. POLE IS 60' CL. 1. AT MAX 3200LBS (POLE MAY SLIGHTLY CHANGE).

LZ/WORK LOCATION INFORMATION-

LZ- OK, NO OBSTRUCTIONS. TAILBOARD/ FUEL TRUCK ONLY, WILL FLY POLES FROM SEPARATE LOCATIONS. WILL NOT BE LONGLINING FROM AIRPORT AT ALL. WILL UTILIZE STAGING AREA FOR BOTH WORK LOCATIONS. MEN WILL BE PICKED UP FROM PICK UP AREAS FOR STRUCTURE 15/2 AND LINE WILL BE ATTACHED AT LZ STAGING AREA JUST UNDER 10NM AWAY.

LZ DIAMETER VERIFIED FOR TYPE 2 AND 3 AIRCRAFT- 100 FEET DIAMETER, MULTIPLE AREAS TO LAND.

WORK LOCATION(S)- OK, NOTE TREES WITHIN CLOSE PROXIMITY AND HILL TERRAIN.

\*\*DUST/ TRAFFIC MITIGATION TO BE PROVIDED BY CONTRACTOR/PG&E.

\*\*HEC SHIP ON SITE ON REQUEST 20-02964

# **Daily Information**

08/14/2021

Asset Category: MEDIUM

Asset Type: UH-1H

Locations

20-02961 Request Summary

08:00 - LZ CARM			36 28.83'N 121 43.63'W	<no headquarters=""></no>	<no county=""></no>	1742 ft
Work Location		00.07.7531		4 bd	4	500 <del>4</del>
LZ STAGING AREA	<b>\</b>	36 27.75'N 121 43.12'W		<no headquarters=""></no>	<no county=""></no>	520 ft
Work Location	l					
60133 LAURELES-	OTTER 60 KV	36 26.69'N 121 43.07'W	Line #: 003/001	MOSSLNDG	<no county=""></no>	620 ft
Work Location	1					
15/2 PICK UP 1 AR	EA	36 23.03'N 121 52.73'W		<no headquarters=""></no>	<no county=""></no>	1300 ft
Work Location						
15/2 PICK UP 2 AR	EA	36 23.37'N 121 53.28'W		<no headquarters=""></no>	<no county=""></no>	1400 ft
Work Location	 ]					
60133 LAURELES-	OTTER 60 KV	36 22.83'N 121 53.47'W	Line #: 015/002	MOSSLNDG	<no county=""></no>	800 ft
Est. Use Hours Contract Fuel Truck Special Equipment Comments	8.00 Yes Grapple		Vendor Over Wate Cargo Wei Billing Num Req. Notific	ght 3200.0 lbs aber 31511702	·	
Talk About #	105	Talk Group	105	Talk Radio #	105	

20-02961 - August 2021

Saturday	4	14 08:00 -16:00 UH-1H CARMEL VALLEY 36 28.83'N 121 43.63'W	21	78		
Friday			20	27		()
Thursday						
Wednesday	<b>·</b> Ω			2.5	r4	
Tuesday	4	110		24	31	
Monday					30	
Sunday		8			33	

## 20-02964 Request Summary



Requestor LAN ID

Ken J Garcia kjg9 Request Date Work Type Lift Work Type 12/15/2020 Lift Work HEC -

Phone Cell LOB (831) 633-6926 (831) 206-0865

Electric Transmission For Contractor

Non-Energized

Line

Vendor

**Guardian Helicopters** 

No

Work Dates 08/14/2021 AS350B2

Approver Foreman

Superintendent Kristopher Jay Banzon (kjbs) Ken J Garcia (kjg9) KJBS@pge.com (P) (831) 633-6926

(C) (707) 835-4153 (C) (831) 206-0865

Scope of Work

MONTEREY COUNTY LAURELES-OTTER 60 KV

CAP- NIL

**DISPATCH NOTIFICATIONS- NIL** 

USFS/NATIONAL PARK TERRITORY- NIL

APPROVAL RECEIVED- NIL

SCOPE- (HEC) MEN TOOLS AND MATERIAL TO POLE SET LOCATION. SETTING ONE POLE AT INACCESSIBLE LOCATION.

LZ/WORK LOCATION INFORMATION-

LZ- OK, NO OBSTRUCTIONS. TAILBOARD/ FUEL TRUCK ONLY, WILL FLY POLES FROM SEPARATE LOCATIONS. WILL NOT BE LONGLINING FROM AIRPORT AT ALL. WILL UTILIZE STAGING AREA FOR BOTH WORK LOCATIONS. MEN WILL BE PICKED UP FROM PICK UP AREAS FOR STRUCTURE 15/2 AND LINE WILL BE ATTACHED AT LZ STAGING AREA JUST UNDER 10NM AWAY.

LZ DIAMETER VERIFIED FOR TYPE 2 AND 3 AIRCRAFT- 100 FEET DIAMETER, MULTIPLE AREAS TO LAND.

WORK LOCATION(S)- OK, NOTE TREES WITHIN CLOSE PROXIMITY AND HILL TERRAIN.

\*\*DUST/ TRAFFIC MITIGATION TO BE PROVIDED BY CONTRACTOR/PG&E.

\*\*HUEY ON SITE ON REQUEST 20-02961.

# **Daily Information**

08/14/2021

Asset Category: LIGHT Asset Type: AS350B2

Locations

# 20-02964 Request Summary CARMEL VALLEY VINTAGE AIRFIELD 36 28 83'N < no headquarters>

<b>08:00 - LZ</b> CARM	IEL VALLEY VIN	TAGE AIRFIELD	)	36 28.8 121 43.6		<no headquar<="" th=""><th>ters&gt; <no c<="" th=""><th>ounty&gt;</th></no></th></no>	ters> <no c<="" th=""><th>ounty&gt;</th></no>	ounty>
Dust/Snow Mitigatio	n Plan:						<del>1111</del>	£
Work Location								
LZ STAGING AREA		36 27.75'N 121 43.12'W			<no he<="" th=""><th>eadquarters&gt;</th><th><no county=""></no></th><th>520 ft</th></no>	eadquarters>	<no county=""></no>	520 ft
Dust/Snow Mitigation	n Plan:						***	
Work Location								
60133 LAURELES-0	OTTER 60 KV	36 26.69'N 121 43.07'W	Line #:	3/1	MOSS	LNDG	<no county=""></no>	620 ft
Dust/Snow Mitigation	n Plan:							8
Work Location								
15/2 PICK UP 1 ARE	ĒΑ	36 23.03'N 121 52.73'W			<no he<="" td=""><td>eadquarters&gt;</td><td><no county=""></no></td><td>1300 ft</td></no>	eadquarters>	<no county=""></no>	1300 ft
Dust/Snow Mitigation	n Plan:						-	8
Work Location								
15/2 PICK UP 2 ARE	ĒΑ	36 23.37'N 121 53.28'W			<no he<="" td=""><td>eadquarters&gt;</td><td><no county=""></no></td><td>1400 ft</td></no>	eadquarters>	<no county=""></no>	1400 ft
Dust/Snow Mitigation	n Plan:							
Work Location								
60133 LAURELES-C	OTTER 60 KV	36 22.84'N 121 53.47'W	Line #:	015/002	MOSS	LNDG	<no county=""></no>	800 ft
Dust/Snow Mitigation	n Plan:						740	
Est. Use Hours Contract Fuel Truck Special Equipment Comments	8.00  Yes HEC Gear		( (	Vendor Over Wate Cargo Wei Billing Num Req. Notific	ght nber	Guardian H No 600.0 lbs 31511702 1		
Talk About #	105	Talk Group	1	105		Гаlk Radio #	105	

20-02964 - August 2021

Saturday	7.	14 08:00 -16:00 AS350B2 CARMEL VALLEY 36 28.83'N 121 43.63'W	21	28		
Friday		s.	0	7		
Thursday			20	27		
Wednesday				26		6
Tuesday		11	18	25	1	
Monday	3		16	3	31	
Sunday	7				30	



#### **SECTION 7**

## Part 135 GH 4A Part 133 GH 4L

NON- Congested Area Plan

Operator:

Guardian Helicopters, Inc

**67 D STREET** 

Phone (818) 442-9904

Fillmore CA. 93015

FAX (818) 442-9901

PROJECT: PG&E HEC RECON

WORK ORDER #: 20-02964 20-02961

ADDRESS: 150 E CARMEL VALLEY RD CITY: CARMEL VALLEY STATE: CA

CARMEL VALLEY VINTAGE AIRPORT STAGING AREA 36°28'49.66"N 121°43'37.82"W

LZ STAGING AREA 36°27'43.46"N 121°43'2.54"W

3/1 36°26'41.40"N 121°43'4.20"W

PICKUP 36°23'1.77"N 121°52'43.76"W

PICKUP 2 36°23'22.53"N 121°53'17.06"W

15/002 36°22'50.03"N 121°53'28.07"W

SEE ATTACHED FLIGHT REQUEST AND KMZ FILE

CONTACT REQUESTOR: JAY BANZON

PHONE#: 707-835-4153

CONTACT FORMAN:

KEN GARCIA

PHONE#: 831-206-0865

PILOT'S NAME(S):

1. JOHN OLSON	CERT #:_2769166
2. BUCKEY MACKAY	CERT #: 2778051
3. MICHAEL KLINK	CERT#: 3018828
4. IAN GOODALE	CERT#: 3741973
5. ROSS GOULET	CERT#: 3396777

#### TYPE OF AIRCRAFT:

BELL UH-1H	N# N777GH	A/C CATEGORY: RESTRICTED
BELL 407	N# N407GH	A/C CATEGORY: STANDARD
BELL 407	N# N447GH	A/C CATEGORY: STANDARD
BELL 205A1	N# N216GH	A/C CATEGORY: STANDARD
AS350 B2	N# N498PT	A/C CATEGORY: STANDARD
AS350 B3	N# N718GH	A/C CATEGORY: STANDARD
AS350 B3	N# N215GH	A/C CATEGORY: STANDARD

### IF SAFETY DICTATES AND OR THE CUSTOMER REQUESTS ADDITIONAL LIFTS THE LIFTS WILL BE CONDUCTED REMAINING WITHIN THE APPROVED TIME PARAMETERS.

TYPE OF LIFTS: 60 CL 1 3200 MAX HEC LOAD:EXT CL B TYPE OF ITEM LIFTING: ☐ AERODYNAMIC ☑ NON- AERODYNAMIC LONG LINE: (NO) XXX (YES) LESS 150 FT (LENGTH) OPERATIONAL ALTITUDE: < 250 AGL STREET CLOSING: \_\_\_\_(N0) XX (YES)

DATE AND TIMES OPERATION WILL BEGIN AND TERMINATE:

FLIGHT DATES	TIME BEGIN	TIME END	TODAY'S DATE
8/14/2021	SUNRISE	SUNSET	8-5-2021
AGENCY NAME:	PHONE#:	PERSON NOTIFIED:	DATE:
CARMEL POLICE DEPARTMENT	831-624-6403	DISPATCH	NOTIFIED
MONTEREY COUNTY FIRE DISTRICT	831-659-2021	STATION 56	NOTIFIED
AIRPORT	N/A	N/A	N/A



## Part 135 GH 4A Part 133 GH 4L

NON Congested Area Plan

 Evacuation
 Crowd Control
 Street Closure

 ✓ No Evacuated Structures
 ✓ Operator
 ✓ Yes
 ✓ No

 ☐ Evacuated Structures
 ✓ Contractor
 ✓ Contractor

 ☐ Operator
 ☐ Operator

LIST OF BUILDINGS THAT SHALL EITHER BE PARTIALLY OR ENTIRELY UNOCCUPIED PERSONS ALSO HOMES THAT WILL BE NOTIFIED OF ACTIVITY:

BUILDING DESCRIPTION/ADDRESS	REMARKS	METHOD
NONE	VACANT DURING OPS	HAND DELIVER
ALL HOMES WITHIN RED OPERATING AREA	VACANT DURING OPS	HAND DELIVER
SEE DIAGRAM = VACANT	VACANT DURING OPS	HAND DELIVER

Narrative description of pick-up site, route, delivery site, and plan for ceasing operation if unauthorized persons enter operational area or real hazard occurs.

#### **SITE INSPECTION NOTES**

ONLY PERSONNEL ESSENTIAL TO COMPLETING THE JOB SAFELY WILL BE PERMITTED TO PARTICIPATE IN THE EVOLUTION. ONLY PERSONNEL PARTICIPATING IN THE SAFETY BRIEF WILL BE PERMITTED TO BE IN THE AREA OF OPERATIONS. ONLY AUTHORIZED ESSENTIAL PERSONAL WILL BE PERMITTED IN THE IMMEDIATE AREA OF OPERATIONS. IN THE EVENT AN UNAUTHORIZED PERSON ENTERS THE OPERATIONS AREA OR A POTENTIAL HAZARD IS IDENTIFIED THE PILOT WILL HOLD THE AIRCRAFT IN RELATIVE POSITION. THIS WILL BE ACHIEVED WITHOUT OVER FLYING THE GROUND CREW. ALL OPERATIONS WILL BE CEASED UNTIL THE PROBLEM IS

RECTIFIED. IN THE EVENT OF AN AIRCRAFT EMERGENCY, THE PILOT WILL RADIO GROUND PERSONNEL AND WILL ATTEMPT TO LAND IN THE EMERGENCY LANDING AREA.

DURING THE LIFT EVOLUTION THE AIRCRAFT AND GROUND CREW WILL ALL BE IN RADIO COMMUNICATIONS. IN THE EVENT OF LOSS COMMUNICATIONS, THE CREW WILL USE STANDARD HAND SIGNALS TO COMMUNICATE WITH THE PILOT. WHEN THE PILOT IS CLEAR HE WILL MOVE THE AIRCRAFT TO A SAFE LOCATION TO ALLOW THE COMMUNICATION PROBLEM TO BE RECTIFIED.

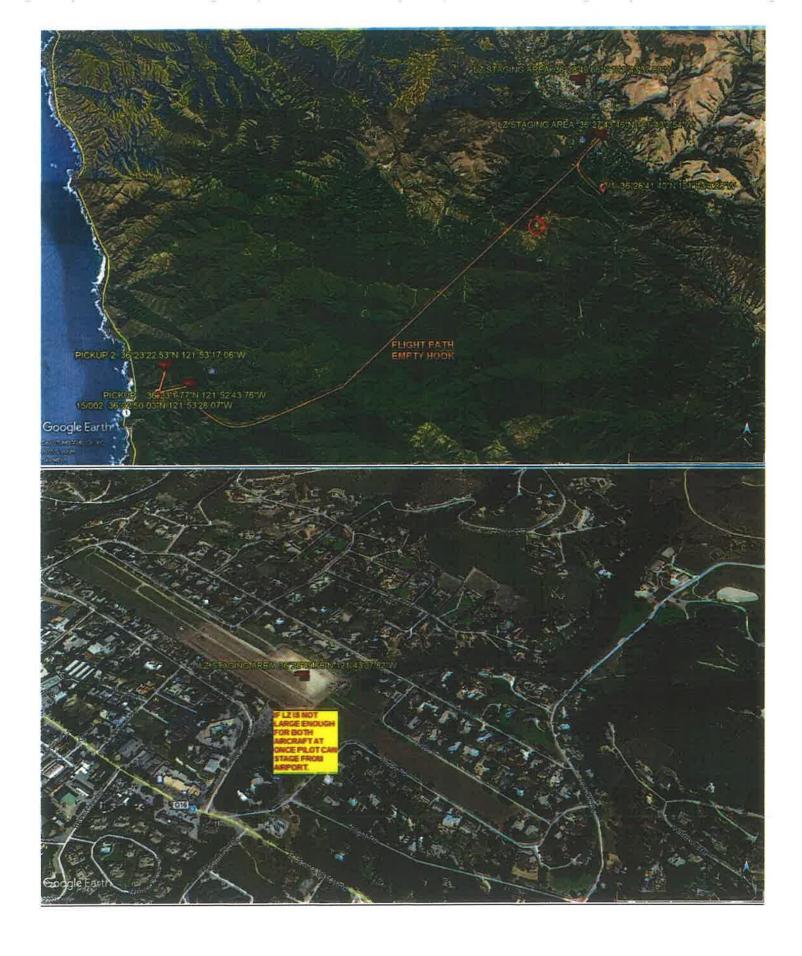
THE OPERATIONS AREA IS WITHIN THE SECURED AREA. ALL ESSENTIAL CREW WITHIN THE OPERATIONS AREA WILL NOT BE INVOLVED IN TAKING PICTURES OR ANY OTHER USE OF CELL PHONES.

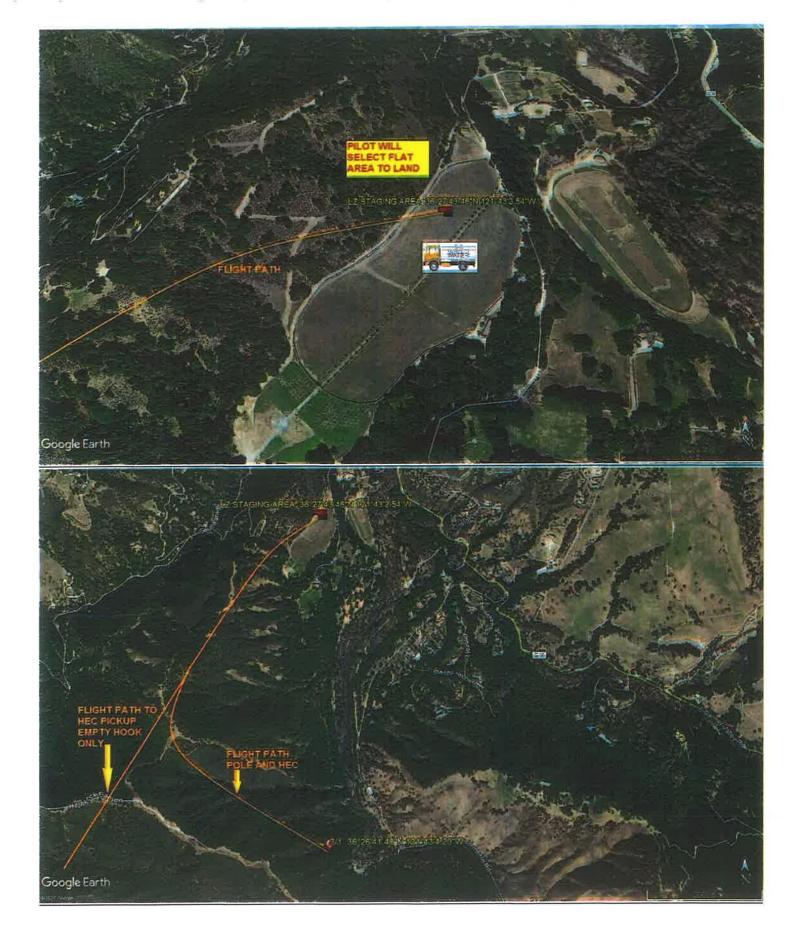
#### PRIOR TO BEGINNING OPERATIONS, A TAILBOARD SAFETY BRIEF WILL BE CONDUCTED.

- 1. HELICOPTER WILL LAND AT THE LZ TO CONDUCT HEC TRAINING AND TAILBOARD
- 2. IF PILOTS ARE NOT COMFORTABLE WITH BOTH SHIPS LANDING AT LZ ONE AIRCRAFT CAN STANDBY AT CARMEL VALLEY VINTAGE AIRPORT. VERIFY WITH REQUESTOR FOR PERMISSION
- 3. POLE WILL BE STAGED AT LZ STAGING AREA
- 4. HEC SHIP WILL FLY EMPTY HOOK TO PICKUP ONE OR TWO
- 5. WATER TRUCK REQUIRED AT LANDING AREA
- 6. NO STREET CLOSURE
- 7. NO EVACUATION

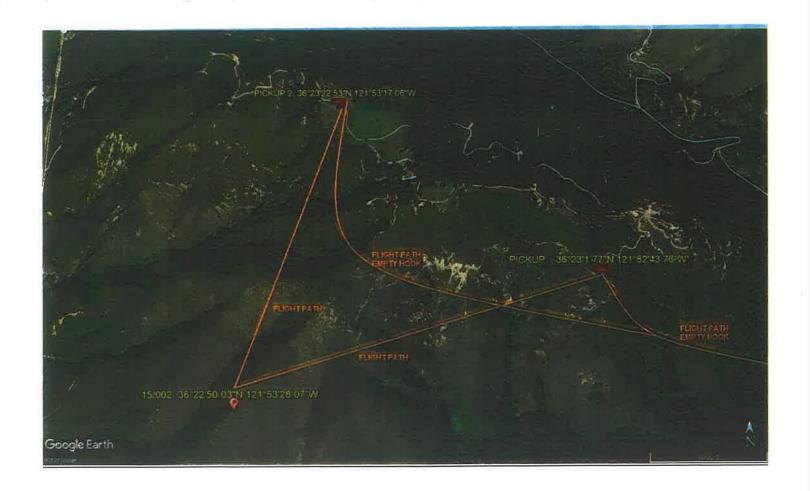
#### LEGEND

SITE PLAN SYMBOLS: EVACUATION FLIGHT PATH		
LANDING AREA = (LZ)	STREET BLOCKED = XXXX	TOP TWO FLOORS = UBT2
ATTACH AREA = (A)	RELEASE AREA = (R)	
FLIGHT PATH = >>>	EMERGENCY LAND = (ELZ)	
UNOCCUPIED BUILDING = (UB)	UNOCCUPIED BUILDING TOP FLOOR = (UBT1)	









8-8-2021
DATE OF SUBMISSION

Jelling M Justina

COMPANY OFFICIAL / TITLE
Jeffrey M. Teubner Flight Coordinator