

# **HELICOPTER LIFT OPERATIONS SAFETY BRIEF CHECKLIST**

PRIOR TO BEGINNING ANY HELICOPTER OPERATION A THOROUGH SAFETY BRIEF
WILL BE CONDUCTED UTILIZING THE FOLLOW CHECKLIST: SANTA Clara
SAFETY BRIEF SIGN IN POE Gilroy CA.
GHI CREW INTRODUCTION $21 - 00.843$ I IS A TRANSLATOR REQUIRED $04 - 14 - 824 - 8/25$
■ WORK STOP AUTHORITY BHT-407 8/25 ON 19
□ DESIGNATE A 911 CALLER  NON-CAP
☐ IDENTIFY CLOSEST EMERGENCY MEDICAL SERVICES
☐ CREW FATIGUE AND HYDRATION
☐ HELICOPTER LIFT LIMITATIONS
☐ HAZMAT WILL OR WILL NOT BE CARRIED ON THE HOOK
□ NON GHI EMPLOYEES WILL NOT APPROACH HELICOPTER WITH ROTORS ENGAGED
☐ HELICOPTER HAZARD AREA (TAIL/MAIN ROTOR)
☐ EFFECT OF ROTOR DOWN WASH ON LOAD
DUST MASK: BURN AREA, DUST, POLLEN EXPOSURE
☐ HELICOPTER DOOR REMOVAL AND FIRE EXTINGUISHER LOCATION
☐ PPE REQUIREMENTS (GLOVES, EYE PROTECTION, HARD HAT WITH CHIN STRAP
☐ PILOT/GROUND CREW COMMUNICATIONS/ LOST COMMUNICATIONS
PROCEDURES
□ POTENTIAL STATIC CHARGE CAUSED BY HELICOPTER
☐ SITE PLAN /FLIGHT PATH
☐ FALL, PINCH, CRUSH DANGER POINTS
☐ RIGGING OPERATIONS CONNECTING AND DISCONNECTING CRANE HOOK AND
SPREADER BAR HOOK
☐ PROPER SECURING OF EQUIPMENT / TOOLS IN SUPER SACK AND ON LONG LINE
☐ STREET CLOSURE / EVACUATION USE DIAGRAM TO ENSURE ALL HOMES ARE
CLEAR
□ NÓ CELL PHONES OR CAMERA USED BY GROUND CREW



# HELICOPTER HEC OPERATIONS SAFETY BRIEF CHECKLIST

PRIOR TO BEGINNING ANY HELICOPTER HEC OPERATIONS A THOROUGH SAFETY BRIEF WILL BE CONDUCTED UTILIZING THE FOLLOW CHECKLIST THIS DOES NOT SUPERSEDE INITIAL HEC TRAINING REQUIREMENTS

☐ CONDUCT STANDARD HELICOPTER LIFT SAFETY BRIEF PRIOR TO HEC SAFETY BRIEF
☐ HEC SAFETY BRIEF SIGN IN
☐ INITIAL HEC TRAINING VERIFIED ISSUE STICKER DISPLAYED ON HELMET
□ WORK STOP AUTHORITY
☐ PPE REQUIREMENTS (HELMETS, EYEWEAR, GLOVES AND FOOTWEAR)
☐ HARNESS, FITMENT, CONDITION AND LOAD LIMIT
☐ PROPER USE OF ATTACHMENT EQUIPMENT (CARABINERS)
□ BUDDY /SELF CHECK
☐ COMMUNICATIONS REQUIREMENTS VIA RADIO OR HEAD AND HAND SIGNALS (RADIO WILL BE TETHERED OR SECURED)
☐ NO EQUIPMENT WILL BE TRANSPORTED DURING HEC
☐ HEC SHORT HAUL OPERATIONS PLAN, DAILY MISSION
☐ INSERTION POINT AND AREA HAZARDS
☐ HEC ATTACH ZONE AND WAITING AREA
☐ EMERGENCY PROCEDURES; ENGINE FAILURE, TR FAILURE, HOOK FAILURE LINE ENTANGLEMENT)
IT NO CELL PHONE OR CAMERA USED DURING HEC



Non-compliance with established procedures may result in your removal from the mission

**Pilot:** 

Support Cre	Support Crew:						
Location:							
Mission:	Mission:						
Aircraft:							
Note: By signing	ng this document you acknowled	ge you understood all items briefe	d to you and that you are				
responsible for insuring all loose items are secured when working under a helicopter.							
DATE	PRINT NAME	GIONATORE	COM ANT				

# Tailboard Briefing Guide Updated: January 17, 2019

AIRCRAFT	ENVIRONMENT	EXTERNAL LOAD
<ul> <li>□ Approach and departure</li> <li>□ Main/tail rotor hazards</li> <li>□ Safe cargo loading/ unloading</li> <li>□ Loose articles:     <ul> <li>- Aircraft &amp; LZ</li> </ul> </li> <li>□ Hearing protection</li> <li>□ Door/seatbelt operation</li> <li>□ Headset/helmet/intercom</li> <li>□ Air-sickness</li> <li>□ In-flight emergencies</li> <li>Establish who will call</li> <li>911</li> <li>□ Location of:     <ul> <li>○ First aid/survival kit</li> <li>○ Fire extinguisher</li> <li>○ Fuel and battery shut off procedure</li> <li>○ Radios, ELT, SAT Phone</li> <li>□ Fueling Operations:     <ul> <li>- Duties &amp; Safety Issues</li> </ul> </li> </ul> </li> </ul>	Weather conditions   Wind direction   Fuel   Gross weight   Terrain   Landing zone hazards   Density altitude   Noise abatement   Congested area plan   Traffic/crowd control      COMMUNICATION IS CRITICAL   Standardized language   "Code Red" phrases   Sterile cockpit   Flight following/radio procedures   Possible tasks for crew, e.g., switch/tune radios, maps   Hazard awareness, e.g., birds, other hazards   STOP work policy   Re-brief in case scope changes   IMŞAFE Acronym      Pilot fatigue mitigation must be briefed prior to work	Ground crew PPE Long Line & Rigging Equipment Inspection Communication: Use of headset for lineman communicating with pilot Head/Hand Signals Pole set procedures: Brief how pole will be secured: 1) Taglines 2) Pikes 3) fill dirt Steps on pole Remote hook operations Ground crew hook up procedures Static discharge Emergency flyaway procedures Long line clearance (6'- 25'- 150% rule) No person under load Ground crew safety zone Pole removal with potential snag issues must be discussed Nylon straps (wood vs. glass) Load ratings (7:1 minimum) Dry Run/Play by play pole set Procedures Induced Voltage from: - Adjacent circuits, Underbuild, Parallel circuits etc. In case of Non-Company ground crew: Rigging procedures must be briefed No cell phone/camera use during external loads Essential crew only

# 21-00843 Request Summary (Guardian Helicopters)



Requestor LAN ID

James J Donnelly Jr.

**Request Date Work Type** 

04/28/2021 Lift Work

Phone. Cell

(831) 247-1704 (831) 247-1704 **Lift Work Type** For Contractor Cargo No

LOB

**Electric Transmission** Line

jjdd

Vendor

**Guardian Helicopters** 

**Work Dates** 

08/24/2021 - 08/25/2021 UH-1H

(C) (707) 835-4153

**Approver Foreman** 

Supervisor Kristopher Jay Banzon (kjbs) Ken J Garcia (kjg9)

KJBS@pge.com (P) (831) 633-6926

(C) (831) 206-0865

Scope of Work

SANTA CLARA COUNTY

MET CALF-GREEN VALLEY 115KV

CAP - NIL

**DISPATCH NOTIFICATIONS - NIL** 

USFS/NATIONAL PARK TERRITORY - NIL

NOTIFICATIONS MADE - NIL

SCOPE - TRANSPORT POLE FROM LZ TO WORK LOCATION FOR POLE REPLACEMENT.

REMOVE OLD POLE. AIRCRAFT TO ASSIST WITH WIRE LIFTING.

LZ/WORK LOCATION INFORMATION -

LZ OK, NO OBSTRUCTIONS. LZ DIAMETER VERIFIED FOR TYPE 2 AIRCRAFT - 160FT.

WORK LOCATION OK, NO OBSTRUCTIONS.

REQUESTOR TO ENSURE TRAFFIC MITIGATION IS IN PLACE AND BUILDINGS WITHIN 300'

ARE EVACUATED.

# Daily Information

08/24/2021 - 08/25/2021

Asset Category: MEDIUM

Asset Type: UH-1H

Locations

08:00 - LZ LZ - 4325 REDWOOD RETREAT RD GILROY

37 02.19'N 121 39.64'W

<no headquarters> <no county> 500 ft

--- - Work Location

10181 METCALF-GREEN VALLEY 115 KV

37 02.11'N Line #: 2540

Vendor

MOSSLNDG

<no county>

500 ft

Est. Use Hours

8.00

Over Water

121 39.73'W

No

Fuel Truck Special Equipment Yes Grapple Cargo Weight Billing Number 2500.0 lbs 31536294 100%

**Guardian Helicopters** 

Req. Notifications

Comments

Contract

21-00843 Request Summary (Guardian Helicopters)
105 Talk Group 105 Talk Radio # 105

Talk About #

# 21-00843 (Guardian Helicopters) - August 2021

Saturday		14	2.1	58		
Friday			20	2.7		
Thursday				56		6
Wednesday				25 08:00 -16:00 UH-1H LZ - 4325 REDWOOD 37 02.19'N 121 39.64'W		20
Tuesday		10	17	24 08:00 -16:00 UH-1H LZ - 4325 REDWOOD 37 02.19'N 121 39.64'W	31	r
Monday	2	6	16	23	30	9
Sunday		00	15	22	29	W)

# 21-01596 Request Summary (Guardian Helicopters)

Line



Requestor LAN ID

Phone

Cell

LOB

Michael C Britt MCB9

(209) 481-1705

**Guardian Helicopters** 

Request Date Work Type

07/29/2021 Lift Work HEC -

**Lift Work Type** 

Non-Energized

Electric Transmission For Contractor

No

Vendor

08/25/2021 BELL 407 **Approver** 

**Foreman** 

**Work Dates** 

Superintendent Kristopher Jay Banzon (KJBS)

KJBS@pge.com (P) (831) 633-6926 (C) (707) 835-4153 (C) (831) 206-0865

Scope of Work

SANTA CLARA COUNTY

Ken J Garcia (KJG9)

MET CALF-GREEN VALLEY 115KV

CAP - NIL

**DISPATCH NOTIFICATIONS - NIL** 

**USFS/NATIONAL PARK TERRITORY - NIL** 

**NOTIFICATIONS MADE - NIL** 

SCOPE - HEC || LONG LINE MEN AND MATERIALS FROM LZ TO WORK LOCATIONS FOR

POLE REPLACEMENT.

PAIRS WITH R843.

LZ/WORK LOCATION INFORMATION -

LZ OK, NO OBSTRUCTIONS. LZ DIAMETER VERIFIED FOR TYPE 2 AIRCRAFT - 160FT.

WORK LOCATION OK, NO OBSTRUCTIONS.

REQUESTOR TO ENSURE TRAFFIC MITIGATION IS IN PLACE AND BUILDINGS WITHIN 300'

ARE EVACUATED.

08/25/2021

Asset Category: LIGHT Asset Type: BELL 407

Locations

08:00 - LZ LZ - 4325 REDWOOD RETREAT RD GILROY

37 02.19'N

<no headquarters>

<no county>

121 39.64'W

**Dust/Snow Mitigation Plan:** 

Surface will have water applied prior to landing.

--- - Work Location

10181 METCALF-GREEN VALLEY 115 KV

37 02.11'N 121 39.73'W

Line #: 016/112 MOSSLNDG <no county>

500 ft

21-01596 Request Summary (Guardian Helicopters)

105

Talk Radio#

105

Dust/Snow Mitigation Plan: Vendor **Guardian Helicopters** Est. Use Hours 8.00 Over Water No PSPS GUARDIAN (407) Contract Cargo Weight 600.0 lbs Fuel Truck Yes Billing Number 31536294 100% Special Equipment Req. Notifications Comments

**Talk Group** 

105

Talk About #

21-01596 (Guardian Helicopters) - August 2021

Saturday	4	14	21	5.8		
Friday				2.7		0
Thursday				56		
Wednesday	\$			25 08:00 -16:00 BELL 407 LZ - 4325 REDWOOD 37 02.19'N 121 39.64'W		
Tuesday	4	10		24	31	
Monday					30	55
Sunday	1	8			2.9	10



☐ Evacuated Structures

NON- Congested Area Plan					
1	Guardian Helicopters, Inc 67 D STREET Phone (818) 442-9904				
67 D STREET	-	•			
Fillmore CA. 9301		FAX (818) 442			
PROJECT: PG&E POLE SET HE		WORK ORDER #: 21-01596			
ADDRESS: <u>REDWOOD RETRI</u>		ITY: <u>GILROY</u> STATE: <u>CA</u>	<u> </u>		
LZ STAGING AREA 37° 2'11.2		<i>'</i> <del>-</del>			
16/105 37° 2'29.03"N121°39'27.3					
16/112 37° 2'6.60"N121°39'43.80					
SEE ATTACHED FLIGHT REQ					
CONTACT REQUESTOR: KR	ISTOPHER JAY BA				
CONTACT FORMAN: KE	N GARCIA	PHONE#: <u><b>831-2</b></u>	06-0865		
PILOT'S NAME(S):					
1. JOHN C	DLSON	CERT #: <u>2769166</u>			
2. BUCKE	Y MACKAY	CERT #: 2778051			
3. MICHA	EL KLINK	CERT#: 3018828			
4. IAN GO	ODALE	CERT#: 3741973			
5. ROSS G		CERT#: 3396777			
		GH A/C CATEGORY: RES	TRICTED		
		GH A/C CATEGORY: STA			
The state of the s		GH A/C CATEGORY: STA			
		GH A/C CATEGORY: STA			
		PT A/C CATEGORY: STA			
		GH A/C CATEGORY: STA			
		GGH_A/C CATEGORY: STA			
IF SAFETY DICTATES AND					
WILL DE CONDICTED DEM	AINING WITHIN	THE APPROVED TIME PA	RAMETERS.		
TYPE OF LIETS: 5 POLES 2500 L	WILL BE CONDUCTED REMAINING WITHIN THE APPROVED TIME PARAMETERS.  TYPE OF LIFTS: 5 POLES 2500 LBS POLE MAX LOAD: EXT CL B TYPE OF ITEM LIFTING: □				
AERODYNAMIC ☑ NON- AERODYNAMIC LONG LINE: (NO) XXX (YES) LESS 150 FT (LENGTH)					
OPERATIONAL ALTITUDE: < 25	O AGL STREET CLO	OSING: (N0) XX (Y	(ES)		
DATE AND TIMES OPERATION	N WILL BEGIN AN	ID TERMINATE:	,		
FLIGHT DATES	TIME BEGIN	TIME END	TODAY'S DATE		
8/24/2021 UH-1H	SUNRISE	SUNSET	8-15-2021		
8/25/2021 UH-1H	SUNRISE	SUNSET	8-15-2021		
8/25/2021 BHT 407	SUNRISE	SUNSET	8-15-2021		
AGENCY NAME:	PHONE#:	PERSON NOTIFIED:	<u>DATE:</u>		
AUBURN POLICE DEPARTMENT	530-823-4237	DISPATCH	NOTIFIED		
PLACER COUNTY FIRE DEPARTMENT	530-823-4155	DISPATCH	NOTIFIED		
Evacuation	Crowd C	<u>Sontrol</u>	treet Closure		
✓ No Evacuated Structures	V	Operator	] Yes ☑ No		

**✓** Contractor

**☑**Contractor

Operator



# Part 135 GH 4A Part 133 GH 4L

LIST OF BUILDINGS THAT SHALL EITHER BE PARTIALLY OR ENTIRELY UNOCCUPIED PERSONS ALSO HOMES THAT WILL BE NOTIFIED OF ACTIVITY:

BUILDING DESCRIPTION/ADDRESS	REMARKS	METHOD
ONE STRUCTURE NEAR LZ STAGING AREA	VACANT DURING OPS	HAND DELIVER
ALL HOMES WITHIN RED OPERATING AREA	VACANT DURING OPS	HAND DELIVER
SEE DIAGRAM = VACANT	VACANT DURING OPS	HAND DELIVER

Narrative description of pick-up site, route, delivery site, and plan for ceasing operation if unauthorized persons enter operational area or real hazard occurs.

# SITE INSPECTION NOTES

ONLY PERSONNEL ESSENTIAL TO COMPLETING THE JOB SAFELY WILL BE PERMITTED TO PARTICIPATE IN THE EVOLUTION. ONLY PERSONNEL PARTICIPATING IN THE SAFETY BRIEF WILL BE PERMITTED TO BE IN THE AREA OF OPERATIONS. ONLY AUTHORIZED ESSENTIAL PERSONAL WILL BE PERMITTED IN THE IMMEDIATE AREA OF OPERATIONS. IN THE EVENT AN UNAUTHORIZED PERSON ENTERS THE OPERATIONS AREA OR A POTENTIAL HAZARD IS IDENTIFIED THE PILOT WILL HOLD THE AIRCRAFT IN RELATIVE POSITION. THIS WILL BE ACHIEVED WITHOUT OVER FLYING THE GROUND CREW. ALL OPERATIONS WILL BE CEASED UNTIL THE PROBLEM IS RECTIFIED. IN THE EVENT OF AN AIRCRAFT EMERGENCY, THE PILOT WILL RADIO GROUND PERSONNEL AND WILL ATTEMPT TO LAND IN THE EMERGENCY LANDING AREA.

DURING THE LIFT EVOLUTION THE AIRCRAFT AND GROUND CREW WILL ALL BE IN RADIO COMMUNICATIONS. IN THE EVENT OF LOSS COMMUNICATIONS, THE CREW WILL USE STANDARD HAND SIGNALS TO COMMUNICATE WITH THE PILOT. WHEN THE PILOT IS CLEAR HE WILL MOVE THE AIRCRAFT TO A SAFE LOCATION TO ALLOW THE COMMUNICATION PROBLEM TO BE RECTIFIED.

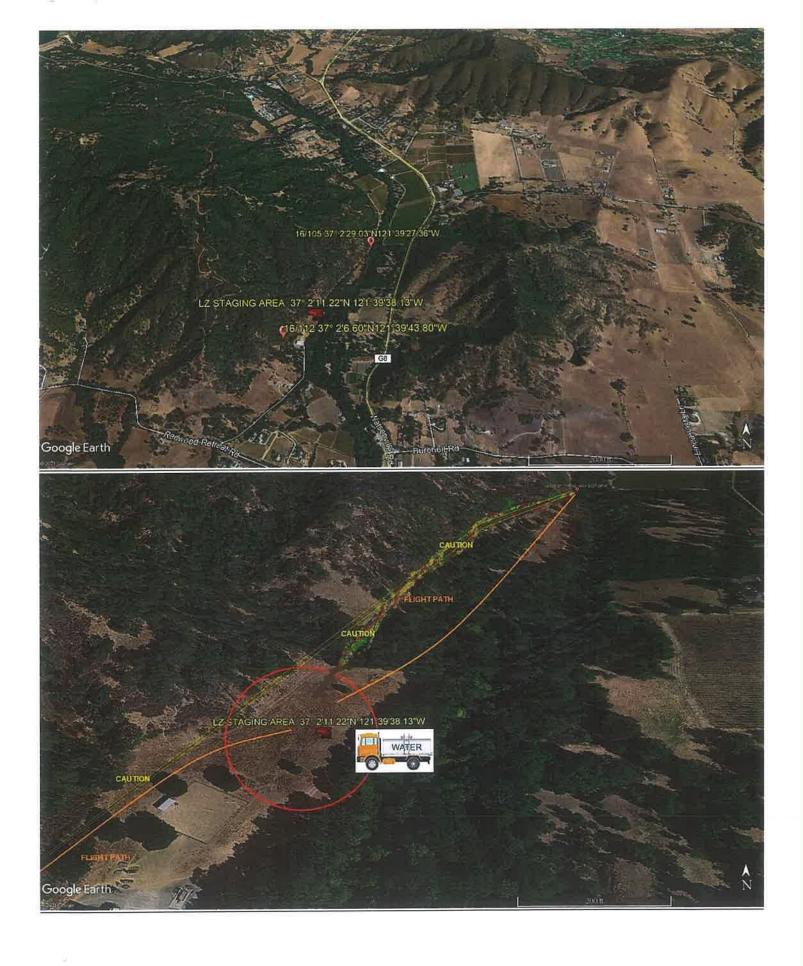
THE OPERATIONS AREA IS WITHIN THE SECURED AREA. ALL ESSENTIAL CREW WITHIN THE OPERATIONS AREA WILL NOT BE INVOLVED IN TAKING PICTURES OR ANY OTHER USE OF CELL PHONES.

# PRIOR TO BEGINNING OPERATIONS, A TAILBOARD SAFETY BRIEF WILL BE CONDUCTED.

- 1. BOTH HELICOPTERS WILL LAND AT THE LZ TO CONDUCT A TAILBOARD AND HEC TRAINING
- 2. WATER TRUCK IS REQUIRED AT LZ
- 3. NOTIFY LOCAL HOME OWNERS ABOUT HELICOPTER OPERATIONS
- 4. NO STREET CLOSURES
- 5. ALL BUILDINGS WITHIN 300 FT OF STRUCTURE OR FLIGHT PATH SEE DIAGRAM BELOW
- 6. CONTRACTOR WILL PROVIDE TREE TRIMMING AS REQUIRED
- 7. UH-1H BOTH 24<sup>TH</sup> AND 25<sup>TH</sup> BHT 407 ONLY ON 8-25

## LEGEND

SITE PLAN SYMBOLS: EVACUATION FLIGHT PATH				
LANDING AREA = (LZ) STREET BLOCKED = XXXX TOP TWO FLOORS = UBT2				
ATTACH AREA = (A)	RELEASE AREA = (R)			
FLIGHT PATH =>>>	EMERGENCY LAND = (ELZ)			
UNOCCUPIED BUILDING = (UB)	UNOCCUPIED BUILDING TOP FLOOR = (UBT1)			





8-16-2021
DATE OF SUBMISSION

Jeffrey M. Julia

COMPANY OFFICIAL / TITLE
Jeffrey M. Teubner Flight Coordinator